



1 July 2021

Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Appendix 3F – Final Share Buy-Back Notice

Please find attached Appendix 3F – Final Share Buy-Back Notice in relation to the on-market buy-back of Orora Limited (**Company**) which ended on 30 June 2021.

As noted in the Appendix 3C – Announcement of Buy-Back lodged on 20 August 2020, the Company commenced an on-market buy-back on 14 September 2020 to remain in place until 30 June 2021 (subject to the earlier completion of the buy-back, the Company's right to buy-back less than 96,536,285 shares and/or the Company exercising its right to suspend or terminate the buy-back or amend its terms, at any time).

Yours sincerely

A handwritten signature in black ink that reads "Ann Stubbings". The signature is written in a cursive, flowing style.

Ann Stubbings
Company Secretary

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

| | |
|----------------|-------------|
| Name of entity | ABN/ARSN |
| Orora Limited | 004 275 165 |

We (the entity) give ASX the following information.

Description of buy-back

| | | |
|---|------------------|-----------|
| 1 | Type of buy-back | On-market |
|---|------------------|-----------|

Details of all shares/units bought back

| | | |
|---|--|--|
| 2 | Number of shares/units bought back | 89,337,073 |
| 3 | Total consideration paid or payable for the shares/units | \$256,125,761.59 |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: \$3.380 date: 16 June 2021 lowest price: \$2.285 date: 14 September 2020 |

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

a. Stubbings
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(Company secretary)

Date: 1 July 2021

Print name: Ann Stubbings

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