

7 January 2021

Company Announcements ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam

ASIC Form 484 – Cancellation of Shares after Buy-back

In accordance with ASX Listing Rule 3.8A, attached is a copy of ASIC Form 484 – Change to Company Details (Cancellation of Shares) lodged today with the Australian Securities & Investment Commission.

Yours sincerely

a Stubbing

Ann Stubbings Company Secretary

Document No. 7EBD63052

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> Form 484 Corporations Act 2001

Change to company details

Company details

Company name ORORA LIMITED Australian Company Number (ACN) 004 275 165

Lodgement details

Who should ASIC contact if there is a query about this form?

Name ORORA LIMITED ASIC registered agent number (if applicable) 28283

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete Name

ANN LOUISE STUBBINGS

Capacity

Secretary Signature

a Stubbing

Date signed 07-01-2021

C1 Cancellation of shares

Reason for cancellation	Shares cancellation details					
	Reason for cancellat	Reason for cancellation				
	ss.257H(3) Share buyback - Minimum holding buy-back only					
	The cancelled shares are listed below:					
	Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	1		
	ORD	10026761	27062735.77	_		
	Earliest Date of cancellation	31-12-2020				

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	922702322	427378292.51	0.00
Earliest date of change	31-12-2020			